

Number 2



VOL. LVIII 10 2478/v10180-011-0015-5 Key words: gearbox, vibroacoustics, construction

TOMASZ FIGLUS *, ANDRZEJ WILK **, HENRYK MADEJ *** BOGUSŁAW ŁAZARZ ****

INVESTIGATION OF GEARBOX VIBROACTIVITY WITH THE USE OF VIBRATION AND ACOUSTIC PRESSURE START-UP **CHARACTERISTICS**

This article presents the results of investigating the influence of tooth contact ratio in helical cylindrical gears on vibroactivity of the gearbox. Based on the measurements carried out on a laboratory test stand, time-domain and frequency-domain start-up characteristics of vibrations and acoustic pressure were determined, and vibroactivity was assessed for a gearbox in which 4 pairs of gears were successively mounted with different face contact ratios equal to, respectively, $\varepsilon_{\beta}=1,001$; 1,318; 1.574: 2.636.

1. Introduction

Gearboxes are one of main vibration and noise emitters in drive systems. Their operation in the industrial conditions causes, in some cases, significant deterioration of the "vibroacoustic climate" in factory houses. Therefore, it is sought to improve the quality of work in this environment through limiting the vibroactivity of already operating gearboxes, and in the case of new

^{*} Ph.D. (Eng.), Department of Automotive Vehicle Construction, Faculty of Transport, The Silesian University of Technology, 8 Krasinskiego Street, Katowice 40-019, tel. (+48) 32 603 41 18; e-mail tomasz.figlus@polsl.pl

^{**} Prof. Ph.D. D.Sc. (Eng.), Department of Automotive Vehicle Construction, Faculty of Transport, The Silesian University of Technology, 8 Krasinskiego Street, Katowice 40-019, tel. (+48) 32 603 41 18; e-mail andrzej.wilk@polsl.pl

^{***} Prof. Ph.D. D.Sc. (Eng.), Department of Automotive Vehicle Construction, Faculty of Transport, The Silesian University of Technology, 8 Krasinskiego Street, Katowice 40-019, tel. (+48) 32 603 41 40; e-mail henryk.madej@polsl.pl

^{****} Prof. Ph.D. D.Sc. (Eng.), Department of Automotive Vehicle Construction, Faculty of Transport, The Silesian University of Technology, 8 Krasinskiego Street, Katowice 40-019, tel. (+48) 32 603 41 40; e-mail boguslaw.lazarz@polsl.pl



TOMASZ FIGLUS, ANDRZEJ WILK, HENRYK MADEJ, BOGUSŁAW ŁAZARZ

drive systems, through the selection of the constructional solutions with low emissions of vibrations and noise.

Investigations conducted in various research centres have been focused on the reduction of vibrations in their source, i.e. in gear meshing and in bearings, as well as on the decrease of vibroactivity of housings, e.g. through the application of additional ribbing.

One of main vibration excitation types in gearboxes is the process of gear meshing. The analysis of dynamic phenomena taking place during this process is shown in papers [1-13]. The influence of wear and failures on dynamic loads acting on gear wheels is presented in [3,6,7]. Papers [1-10] show how the selection of basic meshing characteristics and oil used for lubricating influences the vibroactivity. The phenomenon of vibration transmission from gear meshing to bearing nodes is examined in [1,4,10,12]. The influence of shaft stiffness, as well as constructional and operational characteristics of bearing on the values of forces which induce vibrations of gearbox housings is the scope of research presented in [1,4,11-13].

In the analyses of gearbox housing vibroactivity, both the results of laboratory measurement and simulation results are taken into consideration. The results of laboratory investigations concerning the influence of housing wall thickness, as well as the location and dimensions of ribbing on gearbox vibroactivity are presented in papers [11,14,15,16]. The results of computer analyses of simple plates carried out with the use of FEM and BEM models is shown in papers [13,17-19], while the results of calculations for gearbox housings are shown in papers [20-23].

Some experimental researches [10] indicate significant influence of the face contact ratio of helical gearing on dynamical loads acting on the teeth. With the increase of this value, the loads decrease. Taking this fact into consideration, a thesis is formulated in this paper that the increase of face contact ratio will also cause the decrease in vibroactivity of a gearbox. The determination of a quantitative measure of decrease in vibroactivity of a gearbox housing with the increase of such face contact ratio was the goal of the prepared experiment. In estimations of the vibroactivity of gearboxes, start-up characteristics of vibrations and acoustic pressure acquired during their run-up and run down turned out to be useful.

2. Object and description of realised investigations

In the course of the investigations, 4 pairs of helical gear wheels with identical gear ratio were designed and manufactured, differing in face contact ratio ε_{β} and total contact ratio ε_{C} , which is shown in Figure 1 and in Table 1.



Measured and registered manufacturing accuracy of gearing in such wheels matched 6th grade of precision.

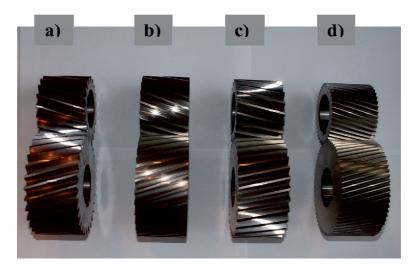


Fig. 1. Investigated gear wheels: a, b, c, d - respectively 1, 2, 3, 4 pair of gear wheels

	Pair 1	Pair 2	Pair 3	Pair 4
Number of pinion teeth z_1 [-]	19	19	19	38
Number of wheel teeth z_2 [-]	30	30	30	60
Normal module m _n [mm]	3,5	3,5	3,5	1,75
Normal pressure angle α_{on} [^o]	20	20	20	20
Helix angle β [^o]	11,333	15	18	15
Distance between the centers of two gears a_w [mm]	91,5	91,5	91,5	91,5
Transverse contact ratio ε_{α}	1,239	1,332	1,426	1,4
Face contact ratio ε_{β}	1,001	1,318	1,574	2,636
Total contact ratio ε_C	2,24	2,65	3	4
Coefficient of pinion addendum modification x_1	0,630	0,5	0,170	0,794
Coefficient of wheel addendum modification x ₂	0,633	0,295	0,171	0,795
Face width b _w [mm]	56	56	56	56

Geometrical parameters of gear wheels used in investigations

Table 1.

It was assumed, according to [1,13,17-19], that the assessment of vibroactivity would be carried out based on the measurement of normal vibration velocity in selected points on the gearbox housing. At the same time,



212



for the comparison purposes, values of acoustic pressure would be measured in the measurement point located above the gearbox housing.

View of the test stand FZG with measurement and recording equipment is shown in Figure 2.



Fig. 2. Test stand FZG with measurement/recording equipment

Measurement system was composed of (Fig. 2):

- laser vibrometer Ometron 300+, used for non-contact normal vibration velocity measurement on the gearbox housing,
- signal analyser Norsonic with a microphone, which was used for measuring acoustic pressure levels above the gearbox,
- optic sensors which measured the reference signal synchronising the location of shafts,
- data acquisition cards National Instruments NI 4472,
- personal computer for signal recording with LabView 8.6 software.



Normal vibration velocity measurements were carried out at 7 points on the top plate of the gearbox housing shown in Fig. 3, while acoustic pressure was determined at point H located at the distance of approx. 0,5 m above the central point of the housing K7.

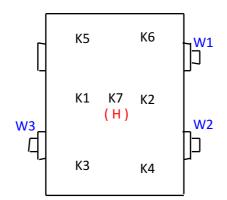


Fig. 3. Upper plate of the gearbox housing with marked vibration velocity measurement points K1-K7, as well as noise measurement point H

Measurements were carried out in the following conditions:

- at variable rotational speed of wheel shaft, assuming linear rotational speed changes in the ranges:
 - ∘ run up n₂=300 3000 rpm,
 - run down $n_2=3000 300$ rpm,
- at constant rotational speed of the wheel shaft W2 $n_2=900$ rpm or $n_2=1800$ rpm,
- unit load of gear wheels in the gearbox was equal Q=2,15 MPa [1],
- sampling frequency $f_{sampl.} = 25$ kHz.

Measurements were carried out in conditions of stabilised temperature of oil inside the housing in the range of $45 \pm 5^{\circ}$ C. Recorded vibroacoustic signals, interpreted as the velocities of normal vibrations on the housing upper plate, and acoustic pressure in the selected measurement point were analysed in MATLAB/Simulink software.

Based on the recorded vibration signals, a quantity of vibroactivity v_{avg}^2 defined in papers [1, 20-24] was determined for the upper housing plate, interpreted as a average value of normal vibration velocities for measurement points K1-K6 and separately for a centre point K7. This value is calculated from the following formula:

$$v_{avg}^2 = \frac{1}{n} \sum_{i=1}^n \left(\frac{1}{k} \sum_{j=1}^k (v_{ij}(t_i))^2 \right)$$
(1)

when:



TOMASZ FIGLUS, ANDRZEJ WILK, HENRYK MADEJ, BOGUSŁAW ŁAZARZ

 v_{ij} (t) – vibration velocity in time t_i , j- measurement point,

n – number of samples of time analysis,

k – number of measurement points.

The RMS value of the acoustic pressure at the selected point above the housing plate was also determined.

3. Analysis of measurement results

Through the analyses of the influence of gearbox rotational speed on its vibroactivity, time-frequency distributions of normal vibration velocities were determined for point 7 of the housing and of acoustic pressure signals above this point on the housing, all recorded during running-up and runningdown of the gearbox. Figure 4 and 5 show sample characteristics of vibrations and acoustic pressure in the case of operation of 1st and 4th wheel pair. The number of teeth in the 4th pair was two times greater than the corresponding amount of teeth from in 1st pair.

The frequency bands for which the increase of vibration and acoustic pressure amplitude takes place during the run up were determined based on the results of calculations of the average value of short time spectra of time-frequency distributions presented in Figures 3 and 4. In the figures, the spectra amplitude values are shown in a scale magnified by a factor of ten.

The frequency ranges, for which an increase in local vibration and acoustic pressure amplitude took place, were identified by carrying out modal analysis which, with the use of a modal hammer, determined the eigenfrequencies of the housing. The values of these frequencies are also shown in the considered figures.

One can notice that the increase in vibration and acoustic pressure amplitude takes place in the frequency bands corresponding to the selected eigenfrequencies of the gearbox housing.

Analysing the results of measurements, we could notice that during the run up of the gearbox with 1st pair of gear wheels installed a distinctive increase in vibration and acoustic pressure appeared at the rotational speed close to 1800 rpm, which corresponded to a meshing frequency of 900 Hz. We could also observe a small increase in these values at the rotational speed of 900 rpm (Fig. 4), at which meshing frequency was equal to 450 Hz. Similar changes were noticed for 2nd and 3rd pairs of wheels. The increase in vibration velocity and acoustic pressure amplitude at these rotational speeds was due to the fact that, correspondingly, the first or the second meshing frequency (vibration induction) was in these cases close to the dominant resonance frequency of the housing equal to 934 Hz.



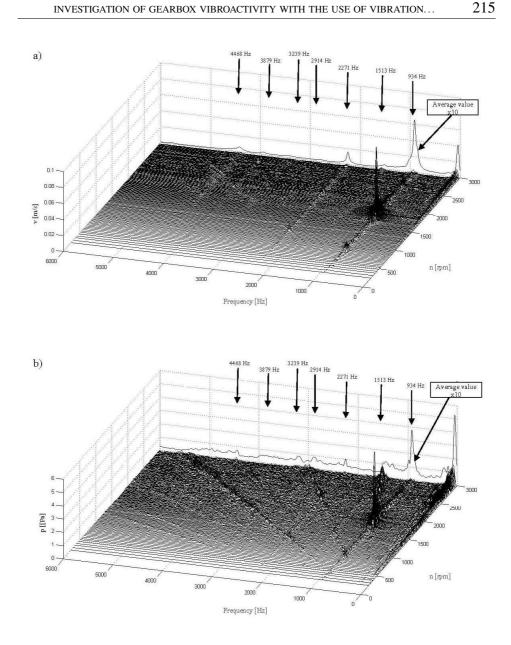


Fig. 4. Time-frequency distributions (pair 1): a) vibration velocities (K7), b) acoustic pressure (H)

In the case of the 4th pair of gear wheels, which was characterised by the same gear ratio but a twice greater number of teeth on both wheels, a rise in vibroactivity was observed within the rotational speed range around 900 rpm (Fig. 5), which corresponded to the meshing frequency of 900 Hz, close to the resonant frequency of the housing (934 Hz).



TOMASZ FIGLUS, ANDRZEJ WILK, HENRYK MADEJ, BOGUSŁAW ŁAZARZ

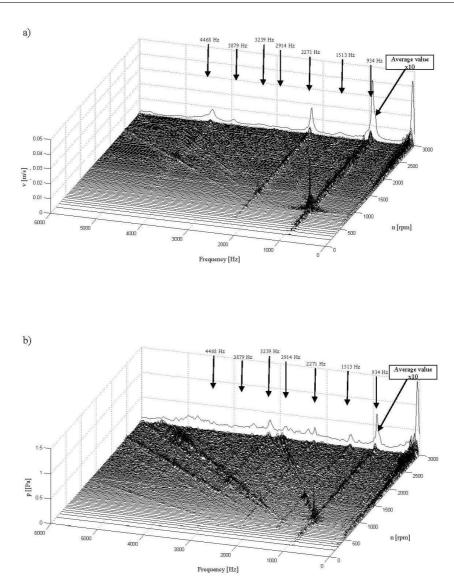


Fig. 5. Time-frequency distributions (pair 4): a) vibration velocities (K7), b) acoustic pressure (H)

Based on the measurements of normal vibrations at point 7, we determined the value of vibroactivity v_7^2 of the housing (calculated in the same way as v_{avg}^2 , only in steps window) during gearbox run up and run down. At the same time, the values of acoustic pressure above this point were identified. Reference values were assumed equal to, respectively, $v_{ref}=5\cdot10^{-8}$ m/s and $p_{ref}=2\cdot10^{-5}$ Pa. The results of these calculations for 4 pairs of wheels are presented in Fig. 6 and 7.



INVESTIGATION OF GEARBOX VIBROACTIVITY WITH THE USE OF VIBRATION...

It can be noticed that the acoustic pressure and average vibration energy at the selected housing point (K7) vary in a similar way in the function of rotational speed of the gearbox. Analysing the nature of changes in these parameters, one can observe that their significant increase takes place in the cases when meshing frequency or its harmonics are close to the resonant frequency (934 Hz). This notion is confirmed by the results of time-frequency analysis of these signals.

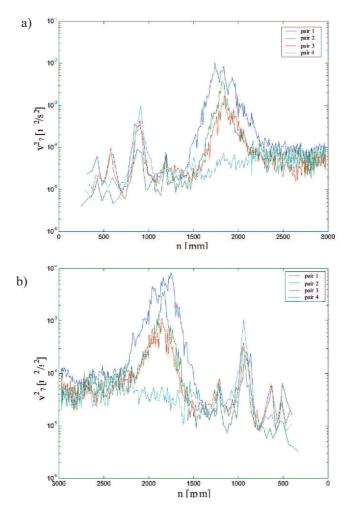


Fig. 6. The values of gearbox housing vibroactivity measure v_7^2 in function of wheel shaft rotational speed: a) run up, b) run down

Additionally, in order to analyse the influence of face contact ratio ε_{β} of helical gearing on gearbox vibroactivity, we conducted measurements of





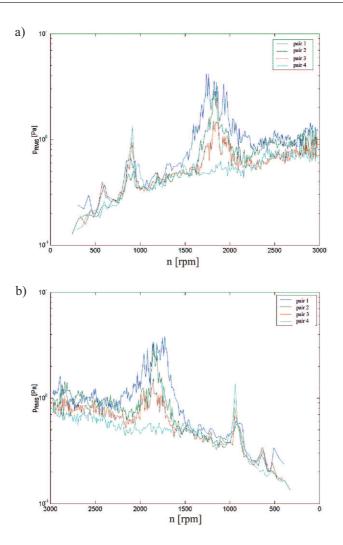


Fig. 7. Acoustic pressure in function of wheel shaft rotational speed: a) run up, b) run down

vibrations at selected housing points and acoustic pressure at constant speed of the gearbox equal to, successively, $n_2=900$ rpm and $n_2=1800$ rpm. The results of this analysis expressed in a dB scale are presented in Figure 8.

As it results from the measurements, the levels of average vibration velocity defined based on 6 measurement points v_{avg}^2 , these levels determined for the central point of upper housing plate v_7^2 , as well as the RMS value of acoustic pressure p_{RMS} , show similar relationships with the tooth contact ratio of helical gear wheels.

In the case when rotational speed was equal to 1800 rpm (fig. 8 a) a decrease in gearbox housing vibroactivity was observed together with an





INVESTIGATION OF GEARBOX VIBROACTIVITY WITH THE USE OF VIBRATION... 219

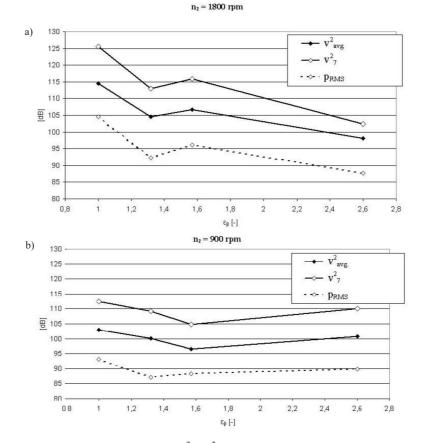


Fig. 8. Values of vibroactivity measure v²_{avg}, v²₇ and acoustic pressure p_{RMS} of gearbox housing in dependence on face contact ratio a) rotational speed n₂ =1800 rpm,
b) rotational speed n₂ =900 rpm

increase in tooth contact ratio ε_{β} , which was caused by simultaneous decrease in dynamic forces generated in the meshing. However, in the case when rotational speed of the gearbox was equal to 900 rpm (fig. 8 b), a distinctive increase in vibroactivity with 4th pair of wheels was observed. In this case, meshing frequency was equal to 900 Hz, therefore it was close to the eigenfrequency of 934 Hz, which resulted in a significant increase in gearbox vibroactivity.

4. Conclusion

The results of research presented in this paper point to the purposefulness of using start-up characteristics of housing vibrations and acoustic pressure for assessing the vibroactivity of a gearbox. The analysis of such characteris-



TOMASZ FIGLUS, ANDRZEJ WILK, HENRYK MADEJ, BOGUSŁAW ŁAZARZ

tics makes it possible to define ranges of gearbox rotational speeds in which significant increases of these values may take place. An increase in gearbox vibroactivity in such rotational speed ranges is due to the fact that vibration inducting frequencies, i.e. meshing frequency or its harmonic, are close to eigenfrequencies of the housing.

In the design process, it is possible to select meshing frequency (vibration induction) by changing the number of teeth on gear wheels, as well as eigenfrequencies of the housing by applying ribbing in such a way as to make these frequencies as far apart as possible. Such measures will exert a beneficial influence on vibroactivity of the gearbox.

The research conducted by the authors confirmed the thesis about a significant influence of tooth contact ratio in helical gearing on gearbox vibroactivity. With an increase in this parameter, as it is pointed out by our research, dynamic loads on gear wheels and vibration inducting forces in bearing nodes decrease significantly, which also causes a decrease in levels of vibrations and acoustic pressure emitted by the gearbox housing.

Manuscript received by Editorial Board, October 15, 2010; final version, April 15, 2011.

REFERENCES

- [1] Müller L.: Przekładnie zębate. Projektowanie. WNT, Warszawa 1979.
- [2] Dąbrowski Z., Radkowski S., Wilk A.: Dynamika przekładni zębatych. Badania i symulacja w projektowaniu eksploatacyjnie zorientowanym. Wydawnictwo i Zakład Poligrafii Instytutu Technologii Eksploatacji, Warszawa – Katowice – Radom 2000.
- [3] Łazarz B.: Badania wpływu zużycia zębów kół na obciążenia dynamiczne w diagnostyce przekładni. Rozprawa doktorska. Politechnika Śląska, Katowice 1996.
- [4] Łazarz B.: Zidentyfikowany model dynamiczny przekładni zębatej jako podstawa projektowania. Wydawnictwo i Zakład Poligrafii Instytutu Technologii Eksploatacji, Katowice – Radom 2001.
- [5] Randall R.B.: Editorial for special edition on gear and bearing diagnostics. Mechanical Systems and Signal Processing (2001) 15(5), s.827-829.
- [6] Figlus T.: Metoda drganiowa diagnozowania stanu kół zębatych w przypadkach zużycia i uszkodzeń łożysk tocznych przekładni. Praca Doktorska. Politechnika Śląska, Wydział Transportu, 2005, s. 274.
- [7] Bartelmus W., Zimroz R.: Vibration condition monitoring of planetary gearbox under varying external load, Mechanical Systems and Signal Processing 23 (2009) 246-257.
- [8] Van Hooreweder B., Moens D., Boonen R., Sas P.: (2010). On the development of three instructive test rigs for efficiency determination of gearboxes and fault diagnosis of joints, roller bearings and gears. International Conference on Condition Monitoring and Machinery Failure Prevention Technologies. International Conference on Condition Monitoring and Machinery Failure Prevention. Stratford Upon Avon, 22-24 June 2010 (art.nr. CM2010-247).
- [9] Stallaert B., Hill S., Swevers J., Sas P.: (2006). Design of active bearings for gearbox noise control. Book of abstracts of 25th Benelux Meeting on Systems and Control. 25th Benelux Meeting on Systems and Control. Heeze, The Netherlands, Mar 13-15, 2006, 78.



INVESTIGATION OF GEARBOX VIBROACTIVITY WITH THE USE OF VIBRATION...

- [10] Przybylski J.: Wpływ liczby przyporu na nadwyżki dynamiczne w kołach o zębach skośnych. Praca doktorska. Politechnika Śląska, Gliwice 1971.
- [11] Niemann G., Winter H.: Maschinenelemente. Band2. Springer-Verlag, Berlin 2003.
- [12] Lim T. C.: 1989, "Vibration Transmission Through Rolling Element Bearings in Geared Systems," Ph.D. Dissertation, The Ohio State University, Columbus, OH.
- [13] Lim T.C., and Singh R.: 1989, "A Review of Gear Housing Dynamics and Acoustics Literature," NASA CR-185148 or AVSCOM Technical Memorandum 89-C-009.
- [14] Madej H.: Minimalizacja aktywności wibroakustycznej korpusów przekładni zębatej. Monograficzna seria wydawnicza Biblioteka Problemów Eksploatacji, 2003, Katowice-Radom.
- [15] Müller H.W., Langer W., Richter H.P., Storm R.: Praxisreport Maschinenakustik, FKM-Forschungsheft 102, Frankfurt a.M., Forschungskuratorium Maschinenbau e.V., Maschinenbau, 1983.
- [16] Gold P.W.: Geräuschminderung an Getrieben Erfahrungen im Bereich Schiffsgetriebe, Antriebstechnisches Kolloquium 1995 (ATK'95), Tagungsband; IME der RWTH Aachen, Aachen, Mainz 1995.
- [17] Sabot J., and Perret-Liaudet J.: 1994, "Computation of the Noise Radiated by a Simplified Gearbox," International Gearing Conference, Newcastle upon Tyne.
- [18] Fahy F.: 1985, "Sound and Structural Vibration-Radiation, Transmission and Response," Academic Press Limited, San Diego.
- [19] Seybert A.F., Wu T.W., and Wu X.F.: 1994, "Experimental Validation of Finite Element and Boundary Element Methods for Prediction of Structural Vibration and Radiated Noise," NASA CR-4561.
- [20] Figlus T., Wilk A., Madej H.: Propozycja numerycznej metody obniżenia wibroaktywności korpusu przekładni. Problemy Eksploatacji, 2/2009, s. 10.
- [21] Figlus T., Wilk A., Madej H., Folęga P.: Badania wibroaktywności użebrowanego korpusu przekładni zębatej. Mat. Wibrotech 2007, XIII Konferencja Naukowa Wibroakustyki i Wibrotechniki, VIII Ogólnopolskie Seminarium Wibroakustyka w Systemach Technicznych, Warszawa-Jachranka 29-30.11.2007r., str.121-128.
- [22] Figlus T., Wilk A.: Badania wpływu dodatkowego użebrowania na wibroaktywność górnego korpusu przekładni, Proc. VII International Technical Systems Degradation Seminar, Liptowski Mikulasz 2008.
- [23] Wilk A., Folęga P., Madej H., Figlus T.: Influence of housing ribbing on gearbox vibroactivity, Inter-Noise 2008, 37th International Congress and Exposition on Noise Control Engineering, 26-29 October 2008, Shanghai, China.
- [24] "Wibroaktywność przekładni zębatych. Wpływ cech konstrukcyjnych i zużycia elementów na wibroaktywność układów napędowych z przekładniami zębatymi" redakcja naukowa: Andrzej Wilk, Bogusław Łazarz, Henryk Madej, Biblioteka Problemów Eksploatacji, Wydawnictwo Instytutu Technologii Eksploatacji w Radomiu, K-ce-Radom 2009.

Badania wibroaktywności przekładni zębatej z wykorzystaniem rozruchowych charakterystyk drgań i ciśnienia akustycznego

Streszczenie

Praca przedstawia wyniki badań wpływu liczby przyporu zazębienia skośnego kół walcowych na wibroaktywność przekładni. Na podstawie pomiarów prowadzonych na stanowisku wyznaczono rozruchowe charakterystyki czasowo-częstotliwościowe drgań i ciśnienia akustycznego oraz oceniano wibroaktywność przekładni, w której montowano kolejno 4 pary kół o różnej poskokowej liczbie przyporu wynoszącej odpowiednio ε_{β} =1,001; 1,318; 1,574; 2,636.